U.S. Small Business Administration

CAFS is accessed via the production URL at https://caweb.sba.gov. If you have questions, contact CLS@SBA.gov. The instructions below explain how to update your user profile. **Prerequisite(s): CLS account and Lender agreement.**

(*Lender Match formerly known as LINC)

CAFS IS THE TECHNOLOGY SOLUTION FOR .
- 7(A) LOANS
- 504 LOANS
- COMMUNITY ADVANTAGE
- DISASTER LOANS
- Lender Match (formerly known as LINC)
- MICROLOANS
- SURETY BONDS

If you would like to be able to log into CLS to review Lender Match opt in requests, request the Lender Match role. This feature is an added channel for Lender Match contacts to manage the requests that match their profile.

1. Login to CAFS production : https://caweb.sba.gov/cls

2. At the top right, select the person icon (see below).

3. Select "Request Access to CAFS Systems"

4. Click on "Lender Match" folder

5. Select "Lender Match" checkbox, enter the Location ID, and press submit.

6. You will receive an email that the account has been updated. THIS IS NOT AN APPROVAL FOR ACCESS.

7. After the access is approved by the AO (they will have 48 hours from your request), Program Office and the CLS security team, you will receive an email from cls@sba.gov.

8. Once your Lender Match access has been approved, please login to CLS, click on General, Lender Match.

a. Click on "Profile" button.

b. Select needed "Loan Amount Range", "Industry Types", "Use of Proceeds", "Additional Fields," and "Business Experience", if applicable.

c. Select needed "Areas of Interest State/Counties" list and if any changes have been made, please click on "Submit."

d. Click on "Request Additional Information", check the needed information and please click on "Submit."

SETTING UP AN AGREEMENT

Contact your district office. To find the nearest district office use https://www.sba.gov/tools/local-assistance/districtoffices

ASSISTANCE WITH A LOAN APPLICATION

- OPSM@sba.gov for ETRAN applications
- SBA.One@bnymellon.com for SBA One applications

WEBSITES
PRODUCTION:
https://caweb.sba.gov

e. "Your profile is registered" text in green will appear on your profile after you have successfully registered.

**Note: When the user does not indicate the "Amount", "Industry Types", Use of Proceeds" and "Areas of Interest" then the profile is not registered and they will not be matched with any requests. User will see the following message in red: "Your profile is pending registration. Please complete the registration process to view requests."